

Hearing Date and Time: To be determined
Response Deadline: September 20, 2022 at 4:00 p.m. (Eastern Time)

THE DEBTORS' FORTY-NINTH OMNIBUS OBJECTION TO CLAIMS SEEKS TO RECLASSIFY CERTAIN FILED PROOFS OF CLAIM. PARTIES RECEIVING THIS NOTICE SHOULD REVIEW THE OBJECTION TO DETERMINE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OBJECTION AND/OR THE EXHIBIT ATTACHED THERETO TO DETERMINE WHETHER THE OBJECTION AFFECTS THEIR CLAIM(S).

**IF YOU HAVE QUESTIONS, PLEASE CONTACT
DEBTORS' COUNSEL ANGELINE HWANG, ESQ., AT (212) 310-8258.**

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11
	:
SEARS HOLDINGS CORPORATION, et al.,	: Case No. 18-23538 (SHL)
	:
Debtors.¹	: (Jointly Administered)
-----X	

**NOTICE OF HEARING ON DEBTORS' FORTY-NINTH
OMNIBUS OBJECTION TO PROOFS OF CLAIM
(RECLASSIFY CLAIMS)**

PLEASE TAKE NOTICE that, on August 30, 2022, Sears Holdings Corporation and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida

cases (collectively, the “**Debtors**”) filed the *Debtors’ Forty-Ninth Omnibus Objection to Proofs of Claim (Reclassify Claims)* (the “**Objection**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that the Objection requests that the Bankruptcy Court reclassify as general unsecured claims the claims listed on **Exhibit A** annexed hereto (the “**Proofs of Claim**”), on the ground(s) as set forth in the Objection.

PLEASE TAKE FURTHER NOTICE that the *Court-Ordered Claims Hearing Procedures* (the “**Claims Hearing Procedures**”), annexed hereto as **Exhibit B**, shall apply and govern the Objection. The Claims Hearing Procedures provide for certain mandatory actions by claimants (each, a “**Claimant**” and collectively, the “**Claimants**”) within certain time periods. Therefore, please review the Claims Hearing Procedures carefully. Failure to comply with the Claims Hearing Procedures may result in the reclassification of a Proof of Claim and Disputed Claim without further notice to the applicable Claimant(s).

PLEASE TAKE FURTHER NOTICE that, if Claimant does NOT oppose the relief requested, then Claimant does NOT need to file a written response (the “**Response**”) to the Objection and Claimant does NOT need to appear at the Hearing (as defined herein).

PLEASE TAKE FURTHER NOTICE that, if Claimant DOES oppose the relief requested, then Claimant MUST file with the Bankruptcy Court and serve on the parties listed below a Response to the Objection, so as to be filed and received by no later than **September 20, 2022, at 4:00 p.m. (prevailing Eastern Time)** (the “**Response Deadline**”).

PLEASE TAKE FURTHER NOTICE that Response(s) to the Objection, if any, must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, and shall be filed with the Bankruptcy Court (i) by attorneys practicing in the Bankruptcy Court, including attorneys admitted *pro hac vice*, electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov), and (ii) by all other parties-in-interest, on a CD-ROM, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and shall be served in accordance with the *Amended Order Implementing Certain Notice and Case Management Procedures*, entered on November 1, 2018 (ECF No. 405) (the “**Amended Case Management Order**”), so as to be filed with the Bankruptcy Court and received by the parties listed below by or before the Response Deadline.

Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors’ corporate headquarters is c/o M-III Partners, LP, 1700 Broadway, 19th Floor, New York, NY 10019.

PLEASE TAKE FURTHER NOTICE that Response(s) to the Objection, if any, must contain, at a minimum, the following: (i) a caption setting forth the name of the Bankruptcy Court, the names of the Debtors, the case number and the title of the Objection to which the Response is directed; (ii) the name of the Claimant and description of the basis for the amount of the Proof of Claim; (iii) a concise statement setting forth the reasons why the Disputed Claim should not be reclassified for the reasons set forth in the Objection, including, but not limited to, the specific factual and legal bases upon which Claimant will rely in opposing the Objection; (iv) all documentation or other evidence of the Proof of Claim, to the extent not included with the Proof of Claim previously filed with the Bankruptcy Court, upon which Claimant will rely in opposing the Objection; (v) the address(es) to which the Debtors must return any reply to Claimant's Response, if different from that presented in the applicable Proof of Claim; and (vi) the name, address, and telephone number of the person (which may be Claimant or Claimant's designated legal representative) possessing ultimate authority to reconcile, settle, or otherwise resolve the Proof of Claim on Claimant's behalf.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court will consider a Response only if the Response is timely filed, served, and received in accordance with the Amended Case Management Order and the procedures set forth herein. A Response will be deemed timely filed, served, and received only if the original Response is actually received on or before the Response Deadline by (i) the chambers of the Honorable Sean H. Lane, United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601; (ii) Weil, Gotshal, & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Ray C. Schrock, Esq., Jacqueline Marcus, Esq., Garrett A. Fail, Esq., and Sunny Singh, Esq.), attorneys for the Debtors; and (iii) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036 (Attn: Philip C. Dublin, Esq., Ira Dizengoff, Esq., and Sara Lynne Brauner, Esq.), attorneys for the Official Committee of Unsecured Creditors appointed in these cases.

PLEASE TAKE FURTHER NOTICE that, except as otherwise permitted under the Claims Hearing Procedures, a hearing to consider the Objection will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601, **on a date to be determined at a later date** (the "**Hearing**"). If Claimant files a Response to the Objection, Claimant should plan to appear at the Hearing. The Debtors, however, reserve the right to continue the Hearing on the Objection with respect to the Proof(s) of Claim that are the subject of such Response. If the Debtors do continue the Hearing with respect to such Proof(s) of Claim, then the Hearing on the Objection with respect to such Proof(s) of Claim will be held at a later date. If the Debtors do not continue the Hearing with respect to such Proof(s) of Claim, then a Hearing on the Objection will be conducted on the above date.

PLEASE TAKE FURTHER NOTICE that if Claimant does not timely file and serve a Response to the Objection with respect to the Claims listed on **Exhibit A** hereto, the Debtors may, on or after the Response Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed as **Exhibit B** to the Objection, which order may be entered without further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that the Debtors retain the right to object on other grounds to the Proof(s) of Claim (or to any other Proof(s) of Claim Claimant may have filed) at a later date. Claimant will receive a separate notice of any such objection(s).

PLEASE TAKE FURTHER NOTICE that Claimant may participate in the Hearing telephonically, provided Claimant complies with the Bankruptcy Court's instructions (including, without limitation, providing prior written notice to counsel for the Debtors and any statutory committee), which can be found on the Bankruptcy Court's website at www.nysb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that, if any Claimant wishes to view the complete Objection, such Claimant can do so for free at <https://restructuring.primeclerk.com/sears>. **Claimants should not contact the Clerk of the Bankruptcy Court to discuss the merits of their Proof(s) of Claim.**

Dated: August 30, 2022
New York, New York

/s/ Garrett A. Fail

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and Debtors in Possession*

Exhibit A

Reclassified Claims

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
1.	Hare, Hazel F	25923
2.	Hare, Lanella	21720
3.	Harper, Peggy Wooten	25636
4.	HARPER, ROBERT D	23124
5.	HARRELSON, BETTY	24813
6.	Harris, Marian L	24667
7.	Harris, Velma J.	25535
8.	HARRISON, MARGARET C	22616
9.	Hart, Joyce F.	25618
10.	Harvey, Helen	25384
11.	HATCHER, FRANK H	20695
12.	HAUGAN, CURTIS M.	24984
13.	Hawkins, Betty S	22707
14.	HAWRYLIAK, PAUL	24825
15.	Heaney, Marie F	23521
16.	Heggs, Bernice V.	23430
17.	HEIDEMAN, LEE A.	21049
18.	Heinz, H. Peter	21955
19.	Hemry, Norman	21380
20.	Henderson, William	21163
21.	Hendricks, Mary Ellen	24069
22.	Henning, Sr., David L.	25292
23.	Hernandez, Martin G	26196
24.	Hernandez, Paul B.	23429
25.	Hernandez, Teodoro	22635
26.	HESSLER, BERNICE M	22958
27.	Hester, Helen R.	25903
28.	Hester, Woodrow F.	25925
29.	Hill, Billy Rose	23373
30.	Hill, Linda N.	25370
31.	HILL, MARVA L.	20960
32.	Hill, Olen D.	24663
33.	Hobbs, Violet H.	24060
34.	Hodge, Emma	22888
35.	Hogan, Edith	25017
36.	Hoke, Carl P	21162
37.	Hoke, Rita M	21164
38.	Holbrook, Steve M	21944
39.	Holder, Louise L.	24000
40.	Hollis, Suzanne	20792
41.	HOLT, MARY	21587
42.	Hornsby, Cecil Wayne	21240
43.	Hornsby, Jeanette	21239
44.	Horvat, Thomas	26030
45.	Houck, Orvel George	22548
46.	Houk, Dorothy K.	22570
47.	Howell, Arlene Leona	22082
48.	Hoyas, Edward M	21178

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
49.	HUBBARD, HARRY C.	20972
50.	Hufnagle, John J.	21238
51.	Hugh J. Kiristy	26309
52.	HUGHES, WALTER T	23601
53.	HUNTLEY, RONALD E.	21764
54.	Hurley, Conrad	23678
55.	Ide, Leola	21185
56.	Impastato, Barbara	24436
57.	Infante, Valentine	21681
58.	Isaacman, Reva Betty	26376
59.	Jackson, Dorothy W.	25414
60.	JACKSON, GEORGE	25233
61.	JACKSON, MARY ALLENE	22124
62.	Jackson, Roy E	23156
63.	JACOB, JAMES C.	23093
64.	Jamerino, Joseph Gary	23111
65.	James P Hayes - Betty A. Hayes	25413
66.	JAMES, FRANCIS EAKES	21787
67.	James, Raymond Earl	26553
68.	Janet L. Slater (Beneficiary)	21320
69.	JAZWINSKI, AGNES	21802
70.	Jeanmarie, Emelda F.	25858
71.	Jernigan, Margaret	25094
72.	JIRIK, BETTY J.	22338
73.	JOHNOFF, MARILYN J	22422
74.	Johnson, Berie	26454
75.	Johnson, Chester K	21322
76.	Johnson, Jr, Walter Richard	21820
77.	Johnson, Martha Nell	23848
78.	Johnson, Mary Anne	21363
79.	Jones, Ann	24559
80.	Jones, Burtis E	24467
81.	Jones, Fannie Mae	25056
82.	Jones, Herbert D	22018
83.	JONES, PALMA MARIE	25300
84.	Jordan, Concepcion R	22195
85.	Jordan, Lori A	22171
86.	JUDKINS, CAROL A	23539
87.	Kabalka, Michael P	24161
88.	KALENAK, MARGARET	22580
89.	Kampman, Carolyn Sue	25247
90.	Kasprzyk, Mary L.	24295
91.	KATOLL, EDWARD	21083
92.	Katt, Robert	25750
93.	KEARNEY, NANCY	23195
94.	Keil, Irma H.	23467
95.	KELLER, JOHN R	22003
96.	Kelley, Harold D.	24518

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
97.	Kelly, J.H.	21355
98.	Kelly, William F.	24403
99.	Kelly, Willie D.	25546
100.	KENNEDY, PAUL R	22844
101.	Kern, Clifton E.	22225
102.	Kerner, Janice M	23562
103.	Kerr, James R.	25714
104.	Kibler, Ila	24735
105.	KICK, ROSEMARY M	21841
106.	KILPATRICK, MARTHA	22914
107.	Kinder, Nelda Jean	21684
108.	KING, ORMONDE	22407
109.	Kish (Snyder, Nettiebell Margaret)	23286
110.	KLINE, SUE	25089
111.	KNAPP, ERNEST JAMES	22909
112.	Knipe, Roland George	23954
113.	KNOLHOFF, GAYE	20864
114.	Kody, Robert	22295
115.	KOLLAR, BERNICE	21695
116.	Kosiek, Francis John	23370
117.	KOSINSKI, ROBERT	23545
118.	Kosis, Donald J.	21759
119.	Kota, Jean R	23132
120.	Kowalewski, Mary Ann	23133
121.	Kramer Jr., Jerome H	23007
122.	Kroskey, Elizabeth L	24047
123.	Kruckewitt, Lorraine C	23567
124.	KRUMMERT, EDWARD J.	21899
125.	Krupitzer, Marion J.	23196
126.	Kruszewski, Barbara Ann	21075
127.	Kruysman, Harry	21667
128.	KUHNS, BETTY	22776
129.	KYHN, JOAN M	22833
130.	Kyler, Betty L.	23893
131.	LaBelle, Gail A	21888
132.	Lackey, Marion Lousie	21004
133.	LaCoste, Carol L	22193
134.	Lafond, Rose	24310
135.	LAJEWSKI, JOANN F	25848
136.	Lamanna, Peter P.	25843
137.	LAMPHEAR, MILDRED	22490
138.	Lanagan, Merle	22266
139.	LAND, RONALD	24011
140.	Landers, Brenda	24644
141.	LANIER, WILLIAM G	24379
142.	Lanter, Harold R.	25171
143.	LARSEN, LILLIAN R	23922
144.	LATHROP, AUSTIN	21806

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
145.	Lauritz, Mary R.	25097
146.	Layfield, David	21058
147.	Leali, Frank	23044
148.	Lebo, Doris M.	24622
149.	Lee, Frank R	22474
150.	Leonard, Harvey L.	26168
151.	LePere, Joel P.	23736
152.	Leverett, Linda J	25781
153.	Liguori, Eileen	21385
154.	LINDEMAN, ROBERT C	24941
155.	LINDSEY, MARY JOYCE	24859
156.	LOCKHART, EMOGENE	24552
157.	LOCKHART, JOYCE G	25023
158.	Lockmiller, Florrie Jo	22009
159.	Loibel, Delores B	24591
160.	Long, Barbara A.	23239
161.	Looby, John P	24775
162.	Lord, Mary F.	23642
163.	Louise Ross, Deceased	25015
164.	Love, Billy B.	20754
165.	Lovell, David L	21269
166.	LUNSFORD, CHARLES	22156
167.	Lyman, Ann M	24875
168.	Mabe, Keith R.	21205
169.	MACY, HOMER E.	21791
170.	Maddox, Bessie B.	20734
171.	Magaret I. Rowe (Deceased) Jacalyn S. Schussler	23769
172.	MAGGIOLI, MARY	22206
173.	Mahanay, Donald	24150
174.	Maine, Vernon R.	23441
175.	Makielski, Betty Jane	23868
176.	MALENZI, INGE E	25540
177.	Mally, Joan R	25143
178.	Malmborg, Mary	24627
179.	MANGINI, JUNE B	23150
180.	Mannion, Daniel R	23517
181.	MANZETTI, MARGARET A.	24466
182.	MARCHETTI, GERALD	25946
183.	Marchica, Vincent	25761
184.	Marcucci, Audrey J.	25809
185.	Mariani, Robert Z	22584
186.	MARSHALL, JUNE W	21054
187.	MARTELLO, PASQUAL	23662
188.	Martenka, Gerlinde Maria	21423
189.	Martin Jr., John Paul	24354
190.	Martin, Johnnie H	21389
191.	Martin, Yvonne	20800
192.	MARTINEZ, LYDIA	23590

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
193.	Martinez, Marilyn	25782
194.	MARTINEZ, VICTORIA C	22470
195.	MARX, VERNON H.	21424
196.	Matthews, Cleo B	26100
197.	Mattice, Valerie	21033
198.	Matumura, Bernice	24481
199.	Maxfield, Gerard Peter	24590
200.	May, Robert E.	25695
201.	MAYOBRE, JOSEPHINE P.	23319
202.	MAYS, SAMELLA M.	24430
203.	Mazzula, Joseph C.	21640
204.	MCCOY, BARBARA	22968
205.	McCoy, Shirley	24695
206.	McCullough, Vera M.	24325
207.	McDonald, John J.	21976
208.	McDuffie, Marjorie B.	24638
209.	MCFARLIN, EUGENE	22613
210.	Mchale, Betty J.	24777
211.	MCHALE, ROBERT RICHARD	24719
212.	McHenry, Tommie S	24870
213.	MCKNELLY, LOURENE GREEN	22163
214.	McLaughlin, Robert	22760
215.	MCMAHAN, FRANCES	23629
216.	McNamara, Raymond T.	22208
217.	McQuinn, Mollie T	24506
218.	Medeiros, Manuel L.	23358
219.	Meehan, John A.	25577
220.	Mehaffie, Betty	23833
221.	MEIRSTIN, JEANNIE L	23256
222.	Metcalf, Dorothy	20878
223.	Meyers, Carol L.	22227
224.	Michaletz, Richard J	25784
225.	MIELE, ROSETTA	22094
226.	MILAM, JO ELLEN	24281
227.	Milican, Betty B	25512
228.	Miller, Irene	24737
229.	Miller, Richard R.	21548
230.	Miller, Robert M	21603
231.	Mills, Darlene	23856
232.	Mills, Laura L	25581
233.	Millwood, Lavone P	24493
234.	Mobley, Gloria K	24982
235.	MOELLER, JOYCE	20697
236.	Mogonye, Dorothy L.	24792
237.	Monro, Barbara Eileen	25431
238.	Monroe, William E	21124
239.	Montegny, James A.	24284
240.	Montes, Barbara	20852

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
241.	MOODY, RONALD	24130
242.	Moore, Janice A.	20886
243.	Moragne, Sophia C.	22933
244.	Morgan, Betty	24976
245.	Moskowitz, Blanche	23194
246.	Moskowitz, Geraldine	23549
247.	Moss, Zelma K	21470
248.	MOTT, CLIFFORD RAY	21953
249.	Mundy, Johnie	23808
250.	MURPHY, BERNARD G.	22059
251.	Murray, Dorothy M.	22652
252.	MURRIE, MARLENE	21781
253.	Myers, Arthur J.	21400
254.	Myers, Doris M.	24256
255.	Myles, Homer G.	26249
256.	Nadler, Gloria R.	25852
257.	Nance, Ila Faye	22579
258.	NAZELROD, EMORY	24465
259.	Nega, Mary K	25752
260.	Nemer, Alice M.	24206
261.	Neukam, Helga E.	21035
262.	Newsome, Franklin D	21191
263.	Nigh, Buddy Ray	23348
264.	NISHIMURA, NOBUKO	23595
265.	Nolan, Ralph E.	21952
266.	North, Carolyn L	22383
267.	Novotny, Catherine	20849
268.	Nowakowski, Helen M.	22789
269.	NYE, VERNON B	23588
270.	Oakley, Jo Ann Dawson	25403
271.	Oberlander, Ruben F.	21398
272.	OGDEN, WILLIAM E	22555
273.	OLIVE, DAVID S.	21619
274.	Oliver, Paul	24492
275.	Olson, Dale A.	23166
276.	Oneto, Ellen B	22027
277.	Orpin, Margaret R	21233
278.	Ortlieb, Jerome	24147
279.	Ortner, Donna M.	21147
280.	OSWALT, CLARENCE	26012
281.	OVERFIELD, WILLIAM ROBERT	24296
282.	Owens, Michael Joseph	23578
283.	Ozment, Leilani S	22043
284.	Ozment, Ruth S.	26175
285.	PALMER, ANNA M	25156
286.	PALMER, BETTY B	23641
287.	PANAGAKOS, GEORGE M	26055
288.	Pancoe, Gertrude J.	25962

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
289.	Pape, Dorothy M	21830
290.	Parker Family Trust UA Dtd 11-02-93 or William E.	24317
291.	Parker, Beverly Anne	24416
292.	Parker, Charlene	25317
293.	Parker, Greta F	20756
294.	Parker, Otis Mitchell	24550
295.	Parkinson, Nancy L.	21870
296.	Parks, Helen Leah	23201
297.	PAYAN, VILMA F	25517
298.	PAYNE, BENJAMIN	22062
299.	Pearcy, Ola Ann	22157
300.	Peele, Larry L	21661
301.	Peersen, Arthur C.	24746
302.	Peluso, Joseph S.	23103
303.	PENDERGAST, TED F.	24842
304.	Pentland, Richard N	22079
305.	PERCIVAL, JOHN G	22852
306.	Perdue, Edith C	22839
307.	Perkins, Billy F	23457
308.	Perovanovic, Veselin	24902
309.	PERRY, JUNE H.	22424
310.	PERRYMAN, RALPH C.	23001
311.	PERSBACKER, PATRICIA	25473
312.	Peters, Donald B.	21256
313.	Pettibone, Jeannette B.	22037
314.	Petty, Harold Archer	23843
315.	Pheagin, Marilyn	25405
316.	Phillips, Sammy Dwain	22131
317.	Phillips, Sarah L.	21366
318.	Phillips, Virlin Elizabeth W.	21538
319.	PICHINI, BETTY H.	24863
320.	Pickrell, Alton J.	21160
321.	Pierce, Eloise L	24432
322.	PIPER, DONALD R	22824
323.	Pisarek, Elizabeth	24191
324.	PLOTNER, VINCENT NORMAN	24987
325.	POLEFRONE, DOROTHY MAE	21630
326.	POOR, LULA	25561
327.	Popham, Shirley	26027
328.	PORTER, JULIA M.	24534
329.	Posey, Nelma	24221
330.	POST, DOROTHY M	22214
331.	POTTER, HUGH LAWRENCE	22702
332.	Powers, David George	24568
333.	Poynor, Gene	25627
334.	Price, Thomas W	24501
335.	PRITCHETT, ELOUISE S	22492
336.	Provencio, Mary Ruby	23043

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
337.	Provost, James J.	23004
338.	Provost, John Felix	23735
339.	Pruitt, Wayne G.	25739
340.	PUGH, CECIL B	25381
341.	PULLIN, MURIEL CRADDOCK	24909
342.	Pumilia, Rosa	23963
343.	Putty, Helen	25628
344.	QUINN, JERRY S	23615
345.	Quintana, Carmen	24723
346.	RABICK, MARY ANN	23617
347.	Rae, Robert P.	24555
348.	Raines, Yvonne Wiggins	24121
349.	Rakauskas, Stanley	20869
350.	Ramey, Darlene J	23097
351.	Ratz, Mary Caroline	22720
352.	REAGAN, JOE T.	25485
353.	Reck, June	23827
354.	Redditt, Charles C.	21758
355.	Reeb, Frederick W	24575
356.	Reichert, Laurence A.	23896
357.	Reifsnyder, Volita	21088
358.	Reinhardt, Melvene E.	21496
359.	Remsing, Linda M.	22301
360.	Reser, Vernon L.	22895
361.	REYNOLDS, ARTHUR M	24226
362.	REYNOLDS, CLOTEA	24901
363.	Rhoades, Phyllis J.	22669
364.	Ribaudo, Paul J	21966
365.	Richardson, Joseph	25331
366.	RICHEY, JANET	22166
367.	Rieth, Theodore	22748
368.	Riggillo, Josephine M.	20802
369.	Ritter, Audrey G	24731
370.	Roark, Helen Hedson	25145
371.	Robbins, William J.	25940
372.	ROBERSON, ERNEST C	25657
373.	Roberson, Joe H.	22343
374.	Robert Einhart / Barbara Rowett POA	24558
375.	Roberts, Joseph Eugene	22644
376.	Roberts, Sally A	21377
377.	ROBERTSON, ELIZABETH J.	23090
378.	Rodenburg, Josephine	23834
379.	Rodriguez, Demetrio	22388
380.	Rodriguez, Samuel	24094
381.	Roman Sr., Theodore P.	21228
382.	Rondone, Eileen Marie	22268
383.	Rose, Betty Jean	26042
384.	Rosenfeld, Norman	22863

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
385.	Ross, Kenneth R	26129
386.	Ross, Mary P	26254
387.	ROWLES, PATSY	21761
388.	Rush, James J	23014
389.	RUSSELL, DAVID L.	23028
390.	RUSSELL, WILLIAM B.	24769
391.	RYAN, PHILIP E.	24856
392.	RYSKAMP, MYRON JACK	22794
393.	Sachs, Arlene	23988
394.	Sacra, Christine E.	24721
395.	Saldivar, Josephine	25377
396.	Salmorin, Adrian K.	23176
397.	Salpeter, Stanley	21308
398.	Sampere, Joseph A.	23488
399.	Sampson, William E.	25326
400.	SAMULES, DON	21746

Exhibit B

Claims Hearing Procedures

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
In re	:	Chapter 11
	:	
SEARS HOLDINGS CORPORATION, et al.,	:	Case No. 18-23538 (SHL)
	:	
Debtors.¹	:	(Jointly Administered)
-----	X	

COURT-ORDERED CLAIMS HEARING PROCEDURES

The claims hearing procedures (the “**Claims Hearing Procedures**”) described herein have been ordered by the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) to apply to the Chapter 11 cases of the Sears Holdings Corporation and its affiliated debtors (collectively, the “**Debtors**”).

Claims Hearing Procedures

- Pursuant to the *Amended Order Implementing Certain Notice and Case Management Procedures*, entered on November 1, 2018 (ECF No. 405) (the “**Amended Case Management Order**”), the Bankruptcy Court established periodic omnibus hearings (the “**Omnibus Hearings**”) in these Chapter 11 cases. The Debtors shall schedule the return date for claims objections, omnibus or otherwise, for hearing at Omnibus Hearings or other hearings the Debtors may schedule with the Bankruptcy Court.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors’ corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

2. The Bankruptcy Court may enter an order at the scheduled hearing sustaining an objection to proofs of claim (each, a “**Proof of Claim**”) with respect to which no response (a “**Response**”)² is properly filed and served.
3. The hearing to consider an objection to Proofs of Claim as to which a Response is properly filed and served (each, a “**Contested Claim**”) shall be set for a contested hearing (each, a “**Claims Hearing**”) to be scheduled by the Debtors, in their sole discretion, as set forth herein. The Debtors may request that the Bankruptcy Court schedule Claims Hearings on the date and/or time of the Omnibus Hearings or at another date and time.
4. The Debtors shall schedule a Claims Hearing for a Contested Claim as follows:
 - (i) For a non-evidentiary hearing to address whether the Contested Claim has failed to state a claim against the Debtors which can be allowed and should be dismissed pursuant to Bankruptcy Rule 7012 (a “**Sufficiency Hearing**”), unless the Debtors serve the applicable claimant (the “**Claimant**”) with a Notice of Merits Hearing (as defined herein), the Sufficiency Hearing shall go forward at the return date set in accordance with paragraph 1 of these Claims Hearing Procedures. The legal standard of review that will be applied by the Bankruptcy Court at a Sufficiency Hearing will be equivalent to the standard applied by the Bankruptcy Court upon a motion to dismiss for failure to state a claim upon which relief can be granted.
 - (ii) For an evidentiary hearing on the merits of a Contested Claim (a “**Merits Hearing**”), the Debtors may, in their sole discretion, serve upon the relevant Claimant, by email or overnight delivery, with a copy to the Creditors’ Committee, and file with the Bankruptcy Court, a notice substantially in the form attached to the *Order Approving (I) Claims Objection Procedures, (II) Claims Settlement Procedures, and (III) Claims Hearing Procedures* (ECF No. 3014) as **Exhibit 2** (a “**Notice of Merits Hearing**”), at least thirty (30) calendar days prior to the date of such Merits Hearing. The rules and procedures applicable to such Merits Hearing will be set forth in any scheduling order issued by the Bankruptcy Court in connection therewith.
5. Discovery with respect to a Contested Claim will not be permitted until either: (i) the Bankruptcy Court has held a Sufficiency Hearing and determined that the Contested Claim states a claim that could be allowed and should not be dismissed pursuant to Bankruptcy Rule 7012; or (ii) the Debtors have served on the relevant Claimant a Notice of Merits Hearing with respect to the Contested Claim.
6. The Debtors may file and serve a reply (a “**Reply**”) to a Response no later than 4:00 p.m. (Prevailing Eastern Time) on the day that is at least two (2) business days prior to the date of the applicable hearing.
7. The Debtors, in their sole discretion, are authorized to further adjourn a hearing scheduled in accordance herewith at any time by providing notice to the Bankruptcy Court and the Claimant.

² Any information submitted in connection with a Proof of Claim shall be part of the record with respect to the relevant Claim, and any such information already submitted need not be resubmitted in connection with the Claims Hearing Procedures.

8. **Sanctions.** The Bankruptcy Court will consider appropriate sanctions, including allowance or disallowance of the Contested Claim, if either party does not follow the Claims Hearing Procedures.

BY ORDER OF THE BANKRUPTCY COURT

Hearing Date and Time: To be determined
Response Deadline: September 20, 2022 at 4:00 p.m. (Eastern Time)

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Ray C. Schrock, P.C.
Garrett A. Fail
Sunny Singh

*Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11
	:
SEARS HOLDINGS CORPORATION, et al.,	: Case No. 18-23538 (SHL)
	:
Debtors.¹	: (Jointly Administered)
-----X	

**DEBTORS' FORTY-NINTH OMNIBUS OBJECTION TO PROOFS OF CLAIM
(RECLASSIFY CLAIMS)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is c/o M-III Partners, LP, 1700 Broadway, 19th Floor, New York, NY 10019.

THIS OBJECTION SEEKS TO RECLASSIFY CERTAIN FILED PROOFS OF CLAIM. PARTIES SHOULD REVIEW THE OBJECTION TO DETERMINE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OBJECTION AND/OR THE EXHIBIT ATTACHED HERETO TO DETERMINE WHETHER THE OBJECTION AFFECTS THEIR CLAIM(S).

**IF YOU HAVE QUESTIONS, PLEASE CONTACT DEBTORS' COUNSEL,
ANGELINE HWANG, ESQ., AT (212) 310-8258.**

TO THE HONORABLE ROBERT D. DRAIN,
UNITED STATES BANKRUPTCY JUDGE:

Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), respectfully represent as follows in support of this omnibus objection (the “**Objection**”):

Background

1. Beginning on October 15, 2018 (the “**Commencement Date**”) and continuing thereafter, each of the Debtors commenced with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) a voluntary case under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”). The Debtors are authorized to continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On October 24, 2018, the United States Trustee for Region 2 appointed an official committee of unsecured creditors (the “**Creditors’ Committee**”). No trustee or examiner has been appointed in these chapter 11 cases.

3. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

4. On February 8, 2019, the Bankruptcy Court entered the *Order (I) Approving the Asset Purchase Agreement Among Sellers and Buyer, (II) Authorizing the Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts, and Leases in Connection Therewith and (IV) Granting Related Relief* (ECF No. 2507) (the “**Sale Order**”), approving the Debtors’ entry into that certain *Asset Purchase Agreement*, dated as of January 17, 2019 (as amended, restated, supplemented, or otherwise modified from time to time, the “**APA**”), between the Debtors and certain other sellers party thereto and Transform Hold Co. LLC (“**Transform**”), pursuant to which the Debtors sold substantially all their assets to Transform.

5. On July 9, 2019, the U.S. Trustee appointed the Official Committee of Retirees with Life Insurance Benefits of the Sears Holdings Corporation (the “**Retiree Committee**”) in accordance with the *Order Granting Motion of Retirees Pursuant to Section 1114(d) of the Bankruptcy Code For Appointment of a Committee of Retired Employees* (ECF No. 4357). The Retiree Committee appointed Wollmuth Maher & Deutsch LLP (“**Wollmuth**”) and the Law Offices of Michael M. Mulder (“**Mulder Law**”) as its co-counsel.

6. On October 9, 2019, the Court entered the *Order Authorizing Modification of Retiree Benefits* (ECF No. 5342) (the “**Retiree Benefits Order**”), which (i) authorized the termination of the Sears Retiree Group Life Insurance Plan (the “**Retiree Plan**”) effective as of March 15, 2019, and (ii) authorized the Debtors to implement, and perform under, the terms of the settlement attached to the Retiree Benefits Order as Exhibit 1, and to take any and all actions that may be reasonably necessary or appropriate to effectuate the same.

7. On October 15, 2019, the Court confirmed the *Modified Second Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors* (ECF No. 5370).

8. Additional information regarding the Debtors' business, capital structure, and the circumstances leading to the commencement of these chapter 11 cases is set forth in the *Disclosure Statement for Second Amended joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors* (the "**Disclosure Statement**") (ECF No. 4390).²

Jurisdiction

9. This Bankruptcy Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Bankruptcy Court pursuant to 28 U.S.C. §§ 1408 and 1409.

Relief Requested

10. The Debtors file this Objection in accordance with the Retiree Benefit Order, and pursuant to section 502 of the Bankruptcy Code, and Bankruptcy Rule 3007, seeking entry of an order reclassifying entirely to general unsecured claims the proofs of claim listed on **Exhibit A** annexed hereto (the "**Reclassified Claims**").

11. The Debtors, Wollmuth, and Mulder Law have examined each Reclassified Claim, all documentation provided with respect to each Reclassified Claim, and have determined in each case the Reclassified Claim asserts a claim against the Debtors that should be classified in its entirety as general unsecured. Specifically, with respect to each of the Reclassified Claims, (i) the claimant asserts a claim in connection with the Retiree Plan, and such claimant either (a) is not a Recently Deceased Class Member, or (b) holds a vested benefit below the \$5,000 threshold set forth in the Retiree Benefit Order and accordingly is not entitled to administrative expense priority, (ii) the claimant improperly asserts secured, priority, or 503(b)(9) administrative status and has failed to show entitlement to such secured, priority, or administrative expense status,

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Disclosure Statement.

and/or (iii) such claim is duplicative of a prior claim filed by such claimant that was reclassified pursuant to a prior order of this Court.

12. A proposed form of order granting the relief requested herein is annexed hereto as **Exhibit B** (the “**Proposed Order**”).

The Reclassified Claims Should Be Reclassified

13. A filed proof of claim is “deemed allowed, unless a party in interest . . . objects.” 11 U.S.C. § 502(a). Upon an objection, the claimant has the burden to demonstrate the validity of the claim. *See Rozier v. Rescap Borrower Claims Tr. (In re Residential Capital, LLC)*, 15 Civ. 3248, 2016 WL 796860, at *9 (S.D.N.Y. 2016); *In re Arcapita Bank B.S.C.(c)*, No. 12–11076 (SHL), 2013 WL 6141616, at *1 (Bankr. S.D.N.Y. Nov. 21, 2013), *aff’d sub nom. In re Arcapita Bank B.S.C.(c)*, 508 B.R. 814, 817 (S.D.N.Y. 2014); *In re Motors Liquidation Co.*, No. 09-50026, 2012 WL 1886755, at *3 (S.D.N.Y. May 12, 2012); *In re Oneida, Ltd.*, 400 B.R. 384, 389 (Bankr. S.D.N.Y. 2009), *aff’d*, No. 09 Civ. 2229 (DC), 2010 WL 234827, at *5 (S.D.N.Y. Jan. 22, 2010); *In re Adelphia Commc’ns Corp.*, Ch. 11 Case No. 02-41729, 2007 Bankr. LEXIS 660, at *15 (Bankr. S.D.N.Y. Feb. 20, 2007); *In re Rockefeller Ctr. Props.*, 272 B.R. 524, 539 (Bankr. S.D.N.Y. 2000).

14. Section 502(b)(1) of the Bankruptcy Code provides, in relevant part, that a claim may not be allowed to the extent that “such claim is unenforceable against the debtor and property of the debtor, under any agreement or applicable law.” 11 U.S.C. § 502(b)(1). Further, Bankruptcy Rule 3007(d)(1) permits a debtor to file objections to more than one claim on the basis that, among other things, such claims “duplicate other claims.” Fed. R. Bankr. P. 3007(d)(1).

15. In addition, proofs of claim are routinely disallowed or reclassified when unsupported or as otherwise appropriate. *See, e.g., In re RDA Holding Co.*, Case No. 13-22233 (RDD) (Sep. 18, 2013) (ECF No. 699) (ECF No. 10331) (disallowing and expunging entirely no

liability claims); *In re The Great Atl. & Pac. Tea Co., Inc.*, Case No. 15-23007 (RDD) (Aug. 26, 2016) (ECF No. 3132) (same); *In re Tops Holding II Corp.*, Case No. 18-22279 (RDD) (Apr. 26, 2019) (ECF No. 911) (same). Further, this Bankruptcy Court routinely disallows and expunges claims for which no supporting documentation has been submitted by the claimant. *See, e.g., In re Breitburn Energy Partners LP*, Case No. 16-11390 (SMB) (Apr. 11, 2017) (ECF No. 1164) (disallowing and expunging claims without sufficient documentation); *In re Chassix Holdings, Inc.*, Case No. 15-10578 (MEW) (Apr. 21, 2016) (ECF No. 478) (same); *see* Bar Date Order at 6(d) (“Proofs of Claim must . . . include supporting documentation . . .”).

16. Moreover, a claimant asserting priority bears the burden of establishing its entitlement to such priority. *See, e.g., In re Bethlehem Steel Corp.*, 479 F.3d 167, 172 (2d Cir. 2007) (“The burden of proving entitlement to priority payment . . . rests with the party requesting it.”); *In re Drexel Burnham Lambert Grp. Inc.*, 134 B.R. 482, 489 (Bankr. S.D.N.Y. 1991) (“The burden of establishing entitlement to priority rests with the claimant and should only be granted under extraordinary circumstances, to wit, when the parties seeking priority have sustained their burden of demonstrating that their services are actual and necessary to preserve the estate.”) (quotation omitted). Statutory priorities under the Bankruptcy Code are to be construed and awarded narrowly and consistent with the intent of the Bankruptcy Code. *See, e.g., Howard Delivery Serv. v. Zurich Am. Ins. Co.*, 547 U.S. 651, 667, 669 (2006) (noting the longstanding principle that administrative claims “must be tightly construed” to accomplish the Bankruptcy Code’s objective of equal distribution to creditors); *In re Bayou Grp., LLC*, 431 B.R. 549, 558 (Bankr. S.D.N.Y. 2010) (emphasizing “the general rule that priorities must be narrowly construed in light of the presumption in bankruptcy cases that the debtor’s limited resources will be equally distributed among all unsecured creditors”); *In re A.C.E. Elevator Co., Inc.*, 347 B.R. 473, 479 (Bankr. S.D.N.Y. 2006) (“Because the presumption in bankruptcy cases is that the debtor’s limited

resources will be equally distributed among his creditors, statutory priorities are narrowly construed.”) (quoting *Tr. of Amalgamated Ins. Fund v. McFarlin’s Inc.*, 789 F.2d 98, 100 (2d Cir. 1986)).

17. Similarly, if a creditor cannot demonstrate that its claim is secured by a valid, perfected lien or other security interest in property of the Debtors’ estates, it must follow that such claim is unsecured. *See, e.g., In re Dairy Mart Convenience Stores, Inc.*, 351 F.3d 86, 91 (2d Cir. 2003) (finding that a creditor that is a beneficiary of a letter of credit is only an unsecured creditor vis-à-vis the bankruptcy estate without a direct security interest); *In re WorldCom, Inc.*, 362 B.R. 96, 120 (Bankr. S.D.N.Y. 2007) (reclassifying a purportedly secured claim as unsecured because it was based on a lapsed lien). Such claims are routinely reclassified when the claim is not secured by a valid and properly perfected lien. *See In re Tops Holding II Corp.*, Case No. 18-22279 (RDD) (Bankr. SDNY, Jun. 26, 2019) (ECF No. 935) (reducing/reclassifying claims to the extent not secured by a proper lien on property in which the estate has an interest); *In re Runway Liquidation Holdings, LLC*, Case No. 17-10466 (SCC) (Bankr. SDNY, May 16, 2018) (ECF No. 901) (same); *In re Cenveo, Inc.*, Case No. 18-22178 (RDD) (Bankr. SDNY, Jan. 18, 2019) (ECF No. 919) (same); *In re Aralez Pharmaceuticals US Inc.*, Case No. 18-12425 (MG) (Bankr. SDNY, Mar. 21, 2019) (ECF No. 590) (same).

18. The Retiree Benefit Order provides:

In the event of confirmation and consummation of the Chapter 11 Plan for the Debtors, the 161 employees who are characterized as “grandfathered disableds,” as well as to any participants in the Plan who file proofs of claim and whose benefits were less than \$5,000 as of October 5, 2001, shall be deemed to have Allowed General Unsecured Claims against SRC subject, in each case, to the cap of \$10,500 per employee, whether such employees are entitled to basic or supplemental life insurance and subject to an aggregate cap of \$16.9 million.

19. Certain of the Reclassified Claims asserting priority claims against the Debtors were, as of October 5, 2001, entitled to vested benefits under the Retiree Plan of less than \$5,000. Accordingly, in accordance with the Retiree Benefit Order, the Objection seeks to reclassify these claims entirely to general unsecured claims.

20. The Retiree Benefit Order further provides:

Each Class Member who is not a Recently Deceased Class Member and who files a proof of claim by a date to be agreed upon by the Debtors, the Creditors' Committee, and the Retiree Committee will receive an allowed general unsecured claim in the chapter 11 case of SRC in the amount equal to the lesser of (i) the amount of the Class Member's benefit and (ii) \$10,500.

21. The balance of the Reclassified Claims are asserted by other individuals that are not Recently Deceased Class members, and accordingly, the Objection seeks to reclassify such claims in full to general unsecured claims.

22. Further, the claimants provided no supporting documents establishing (i) entitlement to administrative expense priority under section 503(b) of the Bankruptcy Code, (ii) entitlement to other statutory priority under section 507(a) of the Bankruptcy Code or (iii) a valid, perfected lien or other security interest in the property of the Debtors' estates. Accordingly, the Debtors seek entry of the Proposed Order reclassifying the Reclassified Claims listed on **Exhibit A** to general unsecured claims.

Reservation of Rights

23. The Debtors hereby reserve the right to object in the future to any of the Reclassified Claim subject to this Objection on any ground, and to amend, modify, and/or supplement this Objection to the extent an objection to a claim is not granted. A separate notice and hearing will be scheduled for any such objection.

Notice

24. Notice of this Objection has been provided in accordance with the procedures set forth in the *Amended Order Implementing Certain Notice and Case Management Procedures*, entered on November 1, 2018 (ECF No. 405) (the “**Amended Case Management Order**”). The Debtors respectfully submit that no further notice is required.

25. No previous request for the relief sought herein has been made by the Debtors to this or any other Court.

WHEREFORE the Debtors respectfully request entry of the Proposed Order granting the relief requested herein and such other and further relief as is just.

Dated: August 30, 2022
New York, New York

/s/ Garrett A. Fail

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Ray C. Schrock, P.C.

Garrett A. Fail

Sunny Singh

*Attorneys for Debtors
and Debtors in Possession*

Exhibit A

Reclassified Claims

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
1.	Hare, Hazel F	25923
2.	Hare, Lanella	21720
3.	Harper, Peggy Wooten	25636
4.	HARPER, ROBERT D	23124
5.	HARRELSON, BETTY	24813
6.	Harris, Marian L	24667
7.	Harris, Velma J.	25535
8.	HARRISON, MARGARET C	22616
9.	Hart, Joyce F.	25618
10.	Harvey, Helen	25384
11.	HATCHER, FRANK H	20695
12.	HAUGAN, CURTIS M.	24984
13.	Hawkins, Betty S	22707
14.	HAWRYLIAK, PAUL	24825
15.	Heaney, Marie F	23521
16.	Heggs, Bernice V.	23430
17.	HEIDEMAN, LEE A.	21049
18.	Heinz, H. Peter	21955
19.	Hemry, Norman	21380
20.	Henderson, William	21163
21.	Hendricks, Mary Ellen	24069
22.	Henning, Sr., David L.	25292
23.	Hernandez, Martin G	26196
24.	Hernandez, Paul B.	23429
25.	Hernandez, Teodoro	22635
26.	HESSLER, BERNICE M	22958
27.	Hester, Helen R.	25903
28.	Hester, Woodrow F.	25925
29.	Hill, Billy Rose	23373
30.	Hill, Linda N.	25370
31.	HILL, MARVA L.	20960
32.	Hill, Olen D.	24663
33.	Hobbs, Violet H.	24060
34.	Hodge, Emma	22888
35.	Hogan, Edith	25017
36.	Hoke, Carl P	21162
37.	Hoke, Rita M	21164
38.	Holbrook, Steve M	21944
39.	Holder, Louise L.	24000
40.	Hollis, Suzanne	20792
41.	HOLT, MARY	21587
42.	Hornsby, Cecil Wayne	21240
43.	Hornsby, Jeanette	21239
44.	Horvat, Thomas	26030
45.	Houck, Orvel George	22548
46.	Houk, Dorothy K.	22570
47.	Howell, Arlene Leona	22082
48.	Hoyas, Edward M	21178

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
49.	HUBBARD, HARRY C.	20972
50.	Hufnagle, John J.	21238
51.	Hugh J. Kiristy	26309
52.	HUGHES, WALTER T	23601
53.	HUNTLEY, RONALD E.	21764
54.	Hurley, Conrad	23678
55.	Ide, Leola	21185
56.	Impastato, Barbara	24436
57.	Infante, Valentine	21681
58.	Isaacman, Reva Betty	26376
59.	Jackson, Dorothy W.	25414
60.	JACKSON, GEORGE	25233
61.	JACKSON, MARY ALLENE	22124
62.	Jackson, Roy E	23156
63.	JACOB, JAMES C.	23093
64.	Jamerino, Joseph Gary	23111
65.	James P Hayes - Betty A. Hayes	25413
66.	JAMES, FRANCIS EAKES	21787
67.	James, Raymond Earl	26553
68.	Janet L. Slater (Beneficiary)	21320
69.	JAZWINSKI, AGNES	21802
70.	Jeanmarie, Emelda F.	25858
71.	Jernigan, Margaret	25094
72.	JIRIK, BETTY J.	22338
73.	JOHNOFF, MARILYN J	22422
74.	Johnson, Berie	26454
75.	Johnson, Chester K	21322
76.	Johnson, Jr, Walter Richard	21820
77.	Johnson, Martha Nell	23848
78.	Johnson, Mary Anne	21363
79.	Jones, Ann	24559
80.	Jones, Burtis E	24467
81.	Jones, Fannie Mae	25056
82.	Jones, Herbert D	22018
83.	JONES, PALMA MARIE	25300
84.	Jordan, Concepcion R	22195
85.	Jordan, Lori A	22171
86.	JUDKINS, CAROL A	23539
87.	Kabalka, Michael P	24161
88.	KALENAK, MARGARET	22580
89.	Kampman, Carolyn Sue	25247
90.	Kasprzyk, Mary L.	24295
91.	KATOLL, EDWARD	21083
92.	Katt, Robert	25750
93.	KEARNEY, NANCY	23195
94.	Keil, Irma H.	23467
95.	KELLER, JOHN R	22003
96.	Kelley, Harold D.	24518

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
97.	Kelly, J.H.	21355
98.	Kelly, William F.	24403
99.	Kelly, Willie D.	25546
100.	KENNEDY, PAUL R	22844
101.	Kern, Clifton E.	22225
102.	Kerner, Janice M	23562
103.	Kerr, James R.	25714
104.	Kibler, Ila	24735
105.	KICK, ROSEMARY M	21841
106.	KILPATRICK, MARTHA	22914
107.	Kinder, Nelda Jean	21684
108.	KING, ORMONDE	22407
109.	Kish (Snyder, Nettiebell Margaret)	23286
110.	KLINE, SUE	25089
111.	KNAPP, ERNEST JAMES	22909
112.	Knipe, Roland George	23954
113.	KNOLHOFF, GAYE	20864
114.	Kody, Robert	22295
115.	KOLLAR, BERNICE	21695
116.	Kosiek, Francis John	23370
117.	KOSINSKI, ROBERT	23545
118.	Kosis, Donald J.	21759
119.	Kota, Jean R	23132
120.	Kowalewski, Mary Ann	23133
121.	Kramer Jr., Jerome H	23007
122.	Kroskey, Elizabeth L	24047
123.	Kruckewitt, Lorraine C	23567
124.	KRUMMERT, EDWARD J.	21899
125.	Krupitzer, Marion J.	23196
126.	Kruszewski, Barbara Ann	21075
127.	Kruysman, Harry	21667
128.	KUHNS, BETTY	22776
129.	KYHN, JOAN M	22833
130.	Kyler, Betty L.	23893
131.	LaBelle, Gail A	21888
132.	Lackey, Marion Lousie	21004
133.	LaCoste, Carol L	22193
134.	Lafond, Rose	24310
135.	LAJEWSKI, JOANN F	25848
136.	Lamanna, Peter P.	25843
137.	LAMPHEAR, MILDRED	22490
138.	Lanagan, Merle	22266
139.	LAND, RONALD	24011
140.	Landers, Brenda	24644
141.	LANIER, WILLIAM G	24379
142.	Lanter, Harold R.	25171
143.	LARSEN, LILLIAN R	23922
144.	LATHROP, AUSTIN	21806

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
145.	Lauritz, Mary R.	25097
146.	Layfield, David	21058
147.	Leali, Frank	23044
148.	Lebo, Doris M.	24622
149.	Lee, Frank R	22474
150.	Leonard, Harvey L.	26168
151.	LePere, Joel P.	23736
152.	Leverett, Linda J	25781
153.	Liguori, Eileen	21385
154.	LINDEMAN, ROBERT C	24941
155.	LINDSEY, MARY JOYCE	24859
156.	LOCKHART, EMOGENE	24552
157.	LOCKHART, JOYCE G	25023
158.	Lockmiller, Florrie Jo	22009
159.	Loibel, Delores B	24591
160.	Long, Barbara A.	23239
161.	Looby, John P	24775
162.	Lord, Mary F.	23642
163.	Louise Ross, Deceased	25015
164.	Love, Billy B.	20754
165.	Lovell, David L	21269
166.	LUNSFORD, CHARLES	22156
167.	Lyman, Ann M	24875
168.	Mabe, Keith R.	21205
169.	MACY, HOMER E.	21791
170.	Maddox, Bessie B.	20734
171.	Magaret I. Rowe (Deceased) Jacalyn S. Schussler	23769
172.	MAGGIOLI, MARY	22206
173.	Mahanay, Donald	24150
174.	Maine, Vernon R.	23441
175.	Makielski, Betty Jane	23868
176.	MALENZI, INGE E	25540
177.	Mally, Joan R	25143
178.	Malmborg, Mary	24627
179.	MANGINI, JUNE B	23150
180.	Mannion, Daniel R	23517
181.	MANZETTI, MARGARET A.	24466
182.	MARCHETTI, GERALD	25946
183.	Marchica, Vincent	25761
184.	Marcucci, Audrey J.	25809
185.	Mariani, Robert Z	22584
186.	MARSHALL, JUNE W	21054
187.	MARTELLO, PASQUAL	23662
188.	Martenka, Gerlinde Maria	21423
189.	Martin Jr., John Paul	24354
190.	Martin, Johnnie H	21389
191.	Martin, Yvonne	20800
192.	MARTINEZ, LYDIA	23590

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
193.	Martinez, Marilyn	25782
194.	MARTINEZ, VICTORIA C	22470
195.	MARX, VERNON H.	21424
196.	Matthews, Cleo B	26100
197.	Mattice, Valerie	21033
198.	Matumura, Bernice	24481
199.	Maxfield, Gerard Peter	24590
200.	May, Robert E.	25695
201.	MAYOBRE, JOSEPHINE P.	23319
202.	MAYS, SAMELLA M.	24430
203.	Mazzula, Joseph C.	21640
204.	MCCOY, BARBARA	22968
205.	McCoy, Shirley	24695
206.	McCullough, Vera M.	24325
207.	McDonald, John J.	21976
208.	McDuffie, Marjorie B.	24638
209.	MCFARLIN, EUGENE	22613
210.	Mchale, Betty J.	24777
211.	MCHALE, ROBERT RICHARD	24719
212.	McHenry, Tommie S	24870
213.	MCKNELLY, LOURENE GREEN	22163
214.	McLaughlin, Robert	22760
215.	MCMAHAN, FRANCES	23629
216.	McNamara, Raymond T.	22208
217.	McQuinn, Mollie T	24506
218.	Medeiros, Manuel L.	23358
219.	Meehan, John A.	25577
220.	Mehaffie, Betty	23833
221.	MEIRSTIN, JEANNIE L	23256
222.	Metcalf, Dorothy	20878
223.	Meyers, Carol L.	22227
224.	Michaletz, Richard J	25784
225.	MIELE, ROSETTA	22094
226.	MILAM, JO ELLEN	24281
227.	Milican, Betty B	25512
228.	Miller, Irene	24737
229.	Miller, Richard R.	21548
230.	Miller, Robert M	21603
231.	Mills, Darlene	23856
232.	Mills, Laura L	25581
233.	Millwood, Lavone P	24493
234.	Mobley, Gloria K	24982
235.	MOELLER, JOYCE	20697
236.	Mogonye, Dorothy L.	24792
237.	Monro, Barbara Eileen	25431
238.	Monroe, William E	21124
239.	Montegny, James A.	24284
240.	Montes, Barbara	20852

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
241.	MOODY, RONALD	24130
242.	Moore, Janice A.	20886
243.	Moragne, Sophia C.	22933
244.	Morgan, Betty	24976
245.	Moskowitz, Blanche	23194
246.	Moskowitz, Geraldine	23549
247.	Moss, Zelma K	21470
248.	MOTT, CLIFFORD RAY	21953
249.	Mundy, Johnie	23808
250.	MURPHY, BERNARD G.	22059
251.	Murray, Dorothy M.	22652
252.	MURRIE, MARLENE	21781
253.	Myers, Arthur J.	21400
254.	Myers, Doris M.	24256
255.	Myles, Homer G.	26249
256.	Nadler, Gloria R.	25852
257.	Nance, Ila Faye	22579
258.	NAZELROD, EMORY	24465
259.	Nega, Mary K	25752
260.	Nemer, Alice M.	24206
261.	Neukam, Helga E.	21035
262.	Newsome, Franklin D	21191
263.	Nigh, Buddy Ray	23348
264.	NISHIMURA, NOBUKO	23595
265.	Nolan, Ralph E.	21952
266.	North, Carolyn L	22383
267.	Novotny, Catherine	20849
268.	Nowakowski, Helen M.	22789
269.	NYE, VERNON B	23588
270.	Oakley, Jo Ann Dawson	25403
271.	Oberlander, Ruben F.	21398
272.	OGDEN, WILLIAM E	22555
273.	OLIVE, DAVID S.	21619
274.	Oliver, Paul	24492
275.	Olson, Dale A.	23166
276.	Oneto, Ellen B	22027
277.	Orpin, Margaret R	21233
278.	Ortlieb, Jerome	24147
279.	Ortner, Donna M.	21147
280.	OSWALT, CLARENCE	26012
281.	OVERFIELD, WILLIAM ROBERT	24296
282.	Owens, Michael Joseph	23578
283.	Ozment, Leilani S	22043
284.	Ozment, Ruth S.	26175
285.	PALMER, ANNA M	25156
286.	PALMER, BETTY B	23641
287.	PANAGAKOS, GEORGE M	26055
288.	Pancoe, Gertrude J.	25962

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
289.	Pape, Dorothy M	21830
290.	Parker Family Trust UA Dtd 11-02-93 or William E.	24317
291.	Parker, Beverly Anne	24416
292.	Parker, Charlene	25317
293.	Parker, Greta F	20756
294.	Parker, Otis Mitchell	24550
295.	Parkinson, Nancy L.	21870
296.	Parks, Helen Leah	23201
297.	PAYAN, VILMA F	25517
298.	PAYNE, BENJAMIN	22062
299.	Pearcy, Ola Ann	22157
300.	Peele, Larry L	21661
301.	Peersen, Arthur C.	24746
302.	Peluso, Joseph S.	23103
303.	PENDERGAST, TED F.	24842
304.	Pentland, Richard N	22079
305.	PERCIVAL, JOHN G	22852
306.	Perdue, Edith C	22839
307.	Perkins, Billy F	23457
308.	Perovanovic, Veselin	24902
309.	PERRY, JUNE H.	22424
310.	PERRYMAN, RALPH C.	23001
311.	PERSBACKER, PATRICIA	25473
312.	Peters, Donald B.	21256
313.	Pettibone, Jeannette B.	22037
314.	Petty, Harold Archer	23843
315.	Pheagin, Marilyn	25405
316.	Phillips, Sammy Dwain	22131
317.	Phillips, Sarah L.	21366
318.	Phillips, Virlin Elizabeth W.	21538
319.	PICHINI, BETTY H.	24863
320.	Pickrell, Alton J.	21160
321.	Pierce, Eloise L	24432
322.	PIPER, DONALD R	22824
323.	Pisarek, Elizabeth	24191
324.	PLOTNER, VINCENT NORMAN	24987
325.	POLEFRONE, DOROTHY MAE	21630
326.	POOR, LULA	25561
327.	Popham, Shirley	26027
328.	PORTER, JULIA M.	24534
329.	Posey, Nelma	24221
330.	POST, DOROTHY M	22214
331.	POTTER, HUGH LAWRENCE	22702
332.	Powers, David George	24568
333.	Poynor, Gene	25627
334.	Price, Thomas W	24501
335.	PRITCHETT, ELOUISE S	22492
336.	Provencio, Mary Ruby	23043

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
337.	Provost, James J.	23004
338.	Provost, John Felix	23735
339.	Pruitt, Wayne G.	25739
340.	PUGH, CECIL B	25381
341.	PULLIN, MURIEL CRADDOCK	24909
342.	Pumilia, Rosa	23963
343.	Putty, Helen	25628
344.	QUINN, JERRY S	23615
345.	Quintana, Carmen	24723
346.	RABICK, MARY ANN	23617
347.	Rae, Robert P.	24555
348.	Raines, Yvonne Wiggins	24121
349.	Rakauskas, Stanley	20869
350.	Ramey, Darlene J	23097
351.	Ratz, Mary Caroline	22720
352.	REAGAN, JOE T.	25485
353.	Reck, June	23827
354.	Redditt, Charles C.	21758
355.	Reeb, Frederick W	24575
356.	Reichert, Laurence A.	23896
357.	Reifsnyder, Volita	21088
358.	Reinhardt, Melvene E.	21496
359.	Remsing, Linda M.	22301
360.	Reser, Vernon L.	22895
361.	REYNOLDS, ARTHUR M	24226
362.	REYNOLDS, CLOTEA	24901
363.	Rhoades, Phyllis J.	22669
364.	Ribaudo, Paul J	21966
365.	Richardson, Joseph	25331
366.	RICHEY, JANET	22166
367.	Rieth, Theodore	22748
368.	Riggillo, Josephine M.	20802
369.	Ritter, Audrey G	24731
370.	Roark, Helen Hedson	25145
371.	Robbins, William J.	25940
372.	ROBERSON, ERNEST C	25657
373.	Roberson, Joe H.	22343
374.	Robert Einhart / Barbara Rowett POA	24558
375.	Roberts, Joseph Eugene	22644
376.	Roberts, Sally A	21377
377.	ROBERTSON, ELIZABETH J.	23090
378.	Rodenburg, Josephine	23834
379.	Rodriguez, Demetrio	22388
380.	Rodriguez, Samuel	24094
381.	Roman Sr., Theodore P.	21228
382.	Rondone, Eileen Marie	22268
383.	Rose, Betty Jean	26042
384.	Rosenfeld, Norman	22863

Debtors' Forty-ninth Omnibus Objection to Claims Exhibit A Schedule of Claims to be Reclassed to General Unsecured		
Ref		Affected Proof of
#	Name of Claimant	Claim No.
385.	Ross, Kenneth R	26129
386.	Ross, Mary P	26254
387.	ROWLES, PATSY	21761
388.	Rush, James J	23014
389.	RUSSELL, DAVID L.	23028
390.	RUSSELL, WILLIAM B.	24769
391.	RYAN, PHILIP E.	24856
392.	RYSKAMP, MYRON JACK	22794
393.	Sachs, Arlene	23988
394.	Sacra, Christine E.	24721
395.	Saldivar, Josephine	25377
396.	Salmorin, Adrian K.	23176
397.	Salpeter, Stanley	21308
398.	Sampere, Joseph A.	23488
399.	Sampson, William E.	25326
400.	SAMULES, DON	21746

Exhibit B

Proposed Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11
	:
SEARS HOLDINGS CORPORATION, et al.,	: Case No. 18-23538 (SHL)
	:
Debtors.¹	: (Jointly Administered)
-----X	

**ORDER GRANTING DEBTORS' FORTY-NINTH OMNIBUS OBJECTION TO
PROOFS OF CLAIM (RECLASSIFY CLAIMS)**

Upon the *Debtors' Forty-Ninth Omnibus Objection to Proofs of Claim (Reclassify Claims)*, filed on August 30, 2022 (the “**Objection**”),² of Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), all as more fully set forth in the Objection; and the Bankruptcy Court having jurisdiction to consider the Objection and the relief requested therein in accordance with 28 U.S.C. §§ 157(a)-(b) and 1334 and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and consideration of the Objection and the relief requested therein

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is c/o M-III Partners, LP, 1700 Broadway, 19th Floor, New York, NY 10019

² Capitalized terms not otherwise herein defined shall have the meanings ascribed to such terms in the Objection.

being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Bankruptcy Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the relief requested in the Objection having been provided, and it appearing that no other or further notice need be provided in accordance with the Amended Case Management Order; and such notice having been adequate and appropriate under the circumstances, and it appearing that other or further notice need be provided; and the Bankruptcy Court having held a hearing to consider the relief requested in the Objection on _____ (the “**Hearing**”); and upon the record of the Hearing, and upon all of the proceedings had before the Bankruptcy Court; and the Bankruptcy Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and is in the best interests of the Debtors, their estates, their creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT

1. The Objection is granted.
2. Each proof of claim listed on **Exhibit 1** annexed hereto is reclassified in its entirety to a general unsecured claim.
3. This Order shall not be deemed to waive, impair, release, or effect on any claims, causes of action the Debtors may hold against the Claimants, including but not limited to, claims under chapter 5 of the Bankruptcy Code, and all claims and causes of action against such Claimants shall be expressly preserved.
4. The Debtors, the Debtors’ claims and noticing agent, Prime Clerk, and the Clerk of this Bankruptcy Court are authorized to take all actions necessary or appropriate to give effect to this Order.

5. The terms and conditions of this Order are effective immediately upon entry.

Dated: _____, 2022
White Plains, New York

THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Reclassified Claims